

Very often churches and other charitable institutions have visions for ministry that exceed their capacity to deliver. That's why they call it a vision.

MFC provides a variety of services for churches and other charities to help narrow the gap between vision and reality. Many charities do not have the expertise or resources to offer their supporters a full range of charitable giving services. MFC is available to partner with charities to help them provide a comprehensive gift planning program and charitable asset administration to achieve their ministry plans.

Qualifying conferences, churches, and related organizations are eligible to apply for loans through MFC. Loans will only be made for capital projects. MFC does not loan money for operating budgets or programming needs.

## Gift Planning Services


MFC consultants are prepared to meet with supporters of charities we work with, as requested, to explain and facilitate gifts to the referring charity. MFC offers a full range of gift planning services including: gifts of securities, bonds and mutual funds, gifts of life insurance, bequests, gifts of RRSPs and RRIFs, gifts of capital property and gifts-in-kind.

## Donations of Securities

MFC processes donations of securities and mutual funds, both for charities and individuals who want to split a gift-in-kind between several organizations. Our service eliminates the need for a charity to open a brokerage account and handle the paperwork associated with securities transfers. MFC staff have considerable experience in these transfers, and work to ensure that both the donor and charity get maximum benefit from a gift.

## Fund Management

- **Bequest Accounts:** MFC provides bequest accounts to help a charity effectively incorporate bequests into their budget or capital spending. Investment options include a fixed income pool, a socially-screened equity and fixed income pool, or segregated accounts for accounts of \$500,000 or



more. MFC staff are also available to help charities develop bequest policies.

- **Endowment Accounts:** MFC will hold an endowment for a charity and provide asset administration. Investment options include a fixed income pool, a socially-screened equity and fixed income pool, and segregated accounts.
- **Revocable Accounts:** By investing assets in revocable trust accounts with MFC, charities can earn competitive rates of return, with above average liquidity.

## Investment Options

MFC administers more than nearly \$100 million of assets on behalf of conferences, churches, charities, and individuals. We provide a broad range of investment options including a fixed income pool, a socially screened balanced pool and segregated accounts.

## Seminars and Technical Advice


MFC staff are trained and available to provide a variety of seminars on topics such as charitable gift planning, estate and will planning, budgeting and personal financial management. Charities and individuals can get advice from MFC staff on charitable rules and regulations as defined by the Income Tax Act of Canada.

## MFC Loan Program

Go to [www.mennofoundation.ca/charities](http://www.mennofoundation.ca/charities) to download Loan Guidelines and Application form.

## Grants

The MFC Grant Fund is an endowment established by the MFC Board of Directors for the purpose of funding new programming initiatives of a charitable, religious, or educational nature within our participating conferences and congregations. Awards are made annually from the fund's



earnings, at the discretion of the Executive of the Board. The grant application deadline is July 30.

Interested charities are invited to apply by submitting a grant application or to contact one of the MFC offices for more information.

## **Interest Rates**

See our website [www.mennofoundation.ca/charities](http://www.mennofoundation.ca/charities) for our latest competitive interest rate chart.

**Contact an MFC consultant today to discuss how we can assist your church or charity in achieving your vision for ministry.**

[contact@mennofoundation.ca](mailto:contact@mennofoundation.ca)

**1-800-772-3257**

[www.mennofoundation.ca](http://www.mennofoundation.ca)